

**Notification to EFCA to expect a QCD Gift from an IRA**

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Mr. Lanny L. Harris, Gift Planner  
 EFCA Foundation  
 901 East 78th Street  
 Minneapolis, MN 55420

Dear Lanny,

I have directed the custodian of my Individual Retirement Account (IRA) to make a Qualified Charitable Distribution (QCD) from my IRA to the Evangelical Free Church of America (EFCA). Under current tax law, IRA account holders aged 70½ and older can benefit their favorite 501(c)3 charities while excluding up to \$100,000 annually from gross income. QCDs can be counted toward satisfying required minimum distributions (RMDs) for the year if certain rules are met.

I intend that this IRA QCD comply with the requirements of Section 408(d)(8) of the Internal Revenue Code. QCDs should not be placed in a donor-advised fund or supporting organization.

After receipt, please prepare and send a contemporaneous written acknowledgment confirming the QCD amount and the ministry or ministries that benefited. I will not claim a charitable tax deduction for this QCD and will consult with my tax advisors with any questions related to my unique situation.

**Pertinent QCD processing details:**

IRA plan custodian name: \_\_\_\_\_

Amount to expect: \$ \_\_\_\_\_

Upon arrival, please apply my QCD to support the EFCA's mission as follows (e.g., EFCA Fund, global missions, national ministries, EFCA missionaries, and/or my EFCA church):

\$ \_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #1)

\$ \_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #2, if applicable)

\$ \_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #3, if applicable)

\$ \_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #4, if applicable)

Thank you. Please contact me with any questions regarding this charitable distribution from my IRA.

IRA Holder (please print): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_